



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

18/08/2025

Issue Number	250421
Tender Type	Reopening
Tender Date	20/08/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 16 Billion
Interest Type	Fixed
Coupon Rate	1.37%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	June 11th 2026
Original Tenor	392 Days
Issue and Settlement Date	21/08/2025
Listing Date	25/08/2025
Value Date	15/05/2025
Maturity Date	11/06/2026
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China's sovereign debt	

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>